# Take the Back Office with you...

## ...and deal with orders, stock and invoices wherever you are.

While you're out and about, or working at home, you don't want the hassle of doing back-office work, but you might need to:

- Get your client's address and phone details
- Get your trading history for a supplier or customer
- Book a PO number for a supplier
- Check stock of that vital part
- Set up a new client or supplier
- Book some stock out to a customer
- Add or remove a customer contact
- Enter sales orders, purchase orders or requisitions
- See if they've paid (or if you have) \*

\*Requires a link to a suitable finance system hosted on our servers.

### Who's it for?

Companies with one back-office user, through to companies with 50. It's for companies with people who work from home. It's for companies who don't want to buy expensive software. It's for companies who want a bit more than a standard tablet app can do for them. It's for companies who want their software vendor to react to their requests and change the software when a change is needed.

## What you get...

As long as you have a decent Internet connection, you've got access to a tried and trusted supply chain solution, accessed via a new front-end program. The database is hosted on the cloud. There's no remote desktop session to log on to, no limitations imposed by web browsers and what they can and can't do, just a fully featured Windows application integrated with MS Office and Outlook email.

The program deals with your sales orders and purchase orders, the ins and outs of your stock, raising sales invoices and checking purchase invoices.

Send sales order acknowledgements, sales invoices and purchase orders in PDF format straight out through Outlook, get a list of outstanding orders directly into Excel, view usage and amend requirements on screen.

**The Small Print:** Originally known as DreamSuite and latterly as Proactis 2, P-2 was written by the Proactis Group. Following their move into Spend Control for larger and public organisations from 2001, the Proactis Group subcontracted the sale and support of Proactis 2 to Suddensource Ltd in 2003, and in January 2010 they sold the rights to the software to Suddensource. The product has been re-named and re-launched.

P-Ex Cloud is licensed on a subscription basis which includes your database hosting. Please note that hosting and system administration are provided at extra cost.

Ring now to arrange a demonstration or to receive more detailed information or one of our Case Studies showing how P-Ex software has been implemented.





	New Order	2
Action New purchase order   New sales order for former for the former forme	r customer starting S Suddensource	•
Address	Select items	References
Customer Delivery Invoice	Select group Accommodation -	References Comments
M/SUD01 : Suddensource	Select item UGS/ACCOM -	Customer reference SORD12565
Suddensource Ltd	Chosen item description:	Delivery Reference
1 Ambarrow Crescent SANDHURST	Accommodation Charges 2014-03-15	Reference 1 Reference 1
GU47 8JA	Order qty 1	Reference 2 Reference 2
	Price 125.00 per Unit Add to order	Reference 3 Reference 3
Order items		
Product Code Description Price	Qty UoMCode	

### Here's a taste: How's it done?

You have your own dedicated database in the cloud. All your data is sent to that database and retrieved from it using Web Services, exactly like apps on your phone work. No special tools or software is required. The only prerequisites are that you have a reasonable internet connection (hard-wired or wireless), Windows 10 or later and MS Office 2016 or later or Office 365. All you do is enter your email address and password, and away you go. Our system takes care of everything else.

### **Getting started**

We will send you a template for you to enter lists of: your clients and suppliers (with account numbers); the products you want to buy, stock and sell; the groups these products need to be in; your addresses and warehouse details; your financial periods; a list of users. We will then configure your database and import your initial data.

### Licensing

All you do is pay us a one-off setup fee and a basic monthly fee to host the database and up to 5 named users. A modest fee is charged for each additional named user. We administer your system for you. Bigger companies can, if they choose, use our hosted desktops to access a full version of the software and do their own configuration.

#### Integration

We can arrange to export data, for example sales invoices, for you to import into other systems. This can be done automatically (for a small extra charge) if you wish.

#### Demo

We have a demo database available for you to try. We will set a user up for you so you can have a go at using the software.

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